



**SOUL 2.0** 

Software for University Libraries

The State-of-the-Art Library Automation System

Information and Library Network Centre Gandhinagar

## Software for University Libraries 2.0 (SOUL 2.0)

The second version of Software for University Libraries (SOUL) is a state-of-the-art integrated library management software designed and developed by the INFLIBNET Centre based on requirements of college, university and other academic libraries. It is user-friendly software developed to work under client-server environment. The software is compliant to international standards for bibliographic formats and circulation protocols. After a comprehensive study, discussions and deliberations with the senior professionals of the country, the software was designed to automate all house-keeping operations of library. The software is suitable not only for the academic libraries, but also for all types and sizes of libraries, even school libraries. The first version of software i.e. SOUL 1.0 was released during CALIBER 2000. The latest version of the software i.e. SOUL 2.0 was released in January 2009. The database for new version of SOUL is designed for latest versions of MS-SQL and MySQL (or any other popular RDBMS). SOUL 2.0 is compliant to international standards such as MARC 21 bibliographic format, Unicode based Universal Character Sets for multilingual bibliographic records and NCIP 2.0 and SIP 2 based protocols for RFID, electronic surveillance and control.

### Major Features and Functionalities

## Following are the strong features of SOUL 2.0:

- ➤ UNICODE-based multilingual support for Indian and foreign languages;
- ➤ Compliant to International Standards such as MARC21, AACR-2, MARCXML;
- ➤ Compliant to NCIP 2.0 and SIP 2 protocol for RFID and other related applications especially for electronic surveillance and self check-out & check-in;
- Client-server based architecture, user-friendly interface that does not require extensive training;
- ➤ Supports multi-platform for bibliographic database such as MySQL, MS-SQL or any other RDBMS;
- > Supports cataloguing of electronic resources such as e-journals, e-books, virtually any type of material;
- > Supports requirements of digital library and facilitate link to full-text articles and other digital objects;
- Supports online copy cataloguing from MARC21-based bibliographic database;
- > Provides default templates for data entry of different type of documents. User can also customize their own data entry templates;
- > Provides freedom to users for generating reports of their choice and format along with template and guery parameters;
- > Supports ground-level practical requirements of the libraries such as stock verification, book bank, maintenance functions, transaction level enhanced security, etc.;
- > Provides facility to send reports through e-mail, allows users to save the reports in various formats such as PDF, Excel, MARCXML, etc.;
- ➤ Highly versatile and user-friendly OPAC with simple and advanced search. OPAC users can export their search results into PDF, MS Excel, and MARCXML format;
- Supports authority files of personal name, corporate body, etc.;
- ➤ Supports data exchange in ISO-2709 standard;
- > Provides simple budgeting system and single-window operation for all major circulation functions;
- > Supports global search and replace functionalities;
- Online and offline Software update;
- > Strong region-wise support for maintenance through regional coordinators. Strong online and offline support by email, web chat and through dedicated telephone line during office hours; and
- ➤ Available at an affordable cost with strong institutional support.

#### Modules

The SOUL 2.0 consists of the following modules.

- Acquisition
- ➤ Catalogue
- Circulation

- Serial Control
- ➤ OPAC

Administration

Each module has further been divided into sub modules to cater to functional requirement of libraries:

## **Acquisition**

Acquisition module facilitates automating the process of ordering, receipt, payment and budget control. The module enables library staff to handle all major functions related to acquisition, such as

- Suggestions management;
- ➤ Order processing, cancellation and reminders;
- ➤ Receipt, Payment and budgetary control;
- Auto accessioning;

- ➤ Autogeneration of letter number
- ➤ Master files such as currency, vendors, publishers etc.; and
- > Reports.

## Catalogue

Catalogue module is used for retrospective conversion of library resources. It also facilitates library staff to process the newly acquired library resources. The salient features of catalogue module are:

- Allows cataloguer to create their own templates for data entry for different types of library resources;
- Different templates for leaders and fixed fields of MARC21 records;
- Allows user-generated customized reports;
- > Facilitates authority database of person name, corporate body, subject headings and series name;
- ➤ Supports copy cataloguing in MARC 21 format by using ISO-2709 standard;
- Supports master database of publishers;
- ➤ Multi-lingual database by using unicode character set;
- Supports full MARC 21 bibliographic format;
- Facilitates generation of spine label, barcode & book card;
- Supports global search and replace functionalities; and
- ➤ File attachment: catalogue card printing.

### Circulation

This module takes care of all possible functions of circulation. Utmost care was taken to design this module with built-in functionalities for membership management, maintenance and status of library items, transaction, ILL, overdue charges, renewals and reminders, search status and report generation according to the status of the items. The Circulation Module is fully compliant with the NISO Circulation and Interchange Protocol (NCIP) version 2.0 and SIP 2 protocol for electronic surveillance and RFID-based transaction of the items. Major functions of the circulation module are:

- ➤ Membership;
- ➤ Inter-library loan;
- > Reminder;
- ➤ Maintenance of the items such as binding, lost, replace, missing, withdraw, etc.;
- > Stock verification;
- > Transaction;

- ➤ Overdue charges;
- > Search status;
- ➤ Book bank/Group issue;
- ➤ Customize member card;
- > Report generation based on the various requirements; and
- ➤ Import members from Excel worksheet.

## On-line Public Access Catalogue (OPAC)

One of the major attractions of SOUL is its robust On-line Public Access Catalogue (OPAC). The OPAC has simple and advanced search facility with minimum information of documents available in database by author, title, corporate body, conference name, subject headings, keywords, class number, series name, accession number or combination of any of two or more information. OPAC offers the following functionalities:

- ➤ Simple Search;
- ➤ Boolean Search;
- ➤ Advanced Boolean Search;
- ➤ Displaying and downloading of records in MS Excel, PDF or MARCXML;
- ➤ Web-based member interface through OPAC; and
- > Search support for the items that are in the acquisition process in the library.

### **Serial Control**

Managing serials is the most complicated job for a library. The module keeps track of serials in the library effectively and efficiently. The serial control module is developed based on the KARDEX system and has following functions built into it:

- Suggestions management;
- Subscriptions management;
- Cataloguing of electronic journals;
- Reminder, binding, along with history;
- MARC21 entry/edit option;

- Master databases;
- Article indexing of journals/books;
- ➤ Check-in of individual issues of journals; and
- ➤ Export/import using ISO 2709 bibliographic exchange format.

### Administration

The module is divided into three major sub-modules, namely User management, System Parameters and Masters. The Administration module offers following features:

- Grouping of users based on the policy;
- ➤ Transaction level security to users;
- Transactional rights over the systems;
- Various configuration settings such as labels, e-mail and other parameters related to the software use;
- > Common master databases for all the modules; and
- ➤ Database backup module.

# **SOUL Helplines**

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